

## Southeastern Yearly Meeting

### Minutes of the Representative Meeting, 1/15/05

Representative Meeting (RM) was held in the Orlando Friends Meetinghouse, Orlando, FL. Following morning worship, committee meetings were held. These minutes record the RM held in the afternoon. The numbered minutes appear within the narrative and as a separate attachment. Attachment 1: Numbered Minutes, SEYM Representative Meeting, 1/15/05.

The meeting opened with a period of silent worship followed by comments from RM clerk Gary Arthur, and the roll call of meetings and worship groups. The list of attendees is Attachment 2: Winter Representative Meeting Attendees.

Deland WG reported Anne Croce was unable to attend RM because of the flu. The worship group has seen increased attendance for weekly worship, but is working to improve attendance at business meeting. Deland asked for and received pledges, which increased the WG's financial stability. Deland has moved to a new facility for first day worship, a day care center next to Deland airport.

Gainesville MM said they would be breaking ground on the new meetinghouse in a few weeks. They are thankful for Friends' support. The meeting noted the passing of cherished members Reuben Keppel and Judy Shay.

Halifax has 18 regular attenders and is growing. Richard McCleery is serving as a hospice chaplain. In a "caring through sharing" effort, Halifax has adopted an indigent 7-member family in Daytona Beach to whom they are giving assistance.

Jacksonville MM stated that Steve Angell sends his greetings. The Geiger clan has a new member. Later, Al Geiger stated the Eyes Wide Open exhibit made a major impression in Jacksonville, a city with a number of military installations.

Miami MM noted dear Friend Doris Emerson's trip to Antarctica and a fundraiser using calendars to help develop projects and sustain Bartram House. They also have a "pounds for peace" weight loss fundraiser.

Palm Beach MM noted the passing of Bhetty Waldron. Bhetty was involved with Quaker Earthcare Witness. Ruth Dickinson had a pacemaker implant. Friends hold her In the Light.

Sarasota MM has named a new clerk, Janet Huelster. The meeting attributes its growing attendance to their new meetinghouse. Mimi McAdoo and Fern Mayo are doing well.

Space Coast MM mourns the loss of Jack Deppner. They celebrated his life in a memorial attended by Friends and community members. An inspirational poster was placed in the Orlando meetinghouse for RM weekend. Also, clerks can encourage families to consider requesting "in lieu of flowers" donations be made SEYM Endowment funds. Attachment 3: A Quaker Meeting for Remembering.

St. Petersburg MM will host the FGC EC meeting on February 5. After losing an old oak tree the meeting [received a donation to purchase a new live oak and to refurbish the courtyard. Herb Haigh proudly announced he is a "pop-pop" for the second time.

Tallahassee MM noted the passing of Mariah Hutchins. Gay Howard gave an eloquent and moving description of AFSC's Eyes Wide Open exhibit in Tallahassee.

Tampa MM is meeting its financial obligation. The meeting, along with the University of South Florida and the Church of Christ, hosted the Eyes Wide Open exhibit.

Winter Park MM reported on a recent, enriching retreat with the topic on discernment. Rita Lucey facilitated the retreat.

Changes to the Agenda were made to accommodate certain concerns and individual needs.

Gary presented the Executive Committee Report. Susan Taylor expressed the important need for the YM to have a written policy concerning the Gathering's children and those who care for them.

**05RM01** RM refers to the Youth Committee a concern to develop a youth worker policy for SEYM to be brought before YM in 2005.

Bill Carlie, a member of the visiting committee from Orlando MM to the Deland WG, spoke to the committee's blessing that clearness has occurred and progress made in order for OMM to minute its recommendation that the Deland WG become a preparative meeting.

**05RM02** RM approves Orlando Monthly Meeting's minute recommending the Deland Worship group become a preparative meeting.

*[Orlando MM minute 1/05.5 We recommend that Deland Worship Group be recognized as a Preparative Meeting in Southeastern Yearly Meeting.]*

David Bechtel and Jim Weston of Sarasota MM spoke of an upcoming visit by Kendal Corporation to Sarasota in order to explore the possibility of a Friends retirement community in Florida. Kendal is a non-profit corporation. More information about Kendal may be found at [www.kendal.org](http://www.kendal.org). After discussion, the following minute was approved.

**05RM03** RM asks that MM clerks bring to their meetings the prospect of Kendal Corporation of Pennsylvania establishing a Friends retirement community in Florida. We ask that interested meetings name a representative to an interest group that would work with Sarasota MM in sharing interest, ideas, and input regarding this possibility. There will be an informational meeting with representatives from Kendal Corporation in Sarasota on Thursday, February 10, 2005.

Jan Dahm presented the Worship & Ministry Committee report. There is a concern regarding low participation of monthly meetings at YM. The committee considers part of its work is to bring awareness of the YM. They are exploring ways to do this. A possibility is to share information about YM at a monthly's Meeting for Learning. The topic of religious education could be a theme. Increase communication with monthly meetings has begun. Also, an invitation will be made to meeting clerks and worship group contacts to attend the Worship & Ministry Committee meeting at the annual Gathering. Also, see the report in the DIA, page 7.

Phoebe Andersen gave the Faith & Practice committee update.

In order to accurately describe current practice and pursuant to 04EC11, the following minute was offered and approved.

**05RM04** RM recommends we change the name of Representative Meeting to reflect more accurately our current practice. We recommend the former RM be called: Fall Interim Business Meeting and Winter Interim Business Meeting.

Pursuant to 04RM07 and a request from Executive Committee, Faith & Practice offered a minute explaining the structure and purpose of EC. Friends approved.

**05RM05** Structure and Make up of the Executive Committee: RM recommends the following statement to replace Part I Yearly Meeting, Section C. Executive Committee, the Faith and Practice revision currently in progress.

Executive Committee is a standing administrative committee that makes recommendations to Interim

Business Meetings and Yearly Meeting on business that arises between regularly scheduled sessions of the later. Executive Committee acts only if the business is time dependent. The action still requires approval by the Interim Business Meeting and the Yearly Meeting in the right order of Friends. All Executive Committee Meetings are open to any who wish to attend.

The clerk of the Executive Committee is the Interim Business Meeting clerk who presides at the committee meetings and writes the agenda in consultation with EC Members. Other members of the EC are Yearly Meeting clerk, YM assistant clerk, YM recording clerk, YM Treasurer, clerk of the Worship & Ministry Committee, clerk of Nominating Committee, clerk of Finance Committee, clerk of Trustees, clerk of Faith & Practice Committee, Junior YM clerk(s) and other clerks as needed or invited. The Administrative Secretary is an ex officio member of the EC.

The EC meets just before each interim meeting, at the beginning of yearly meeting sessions, and sometime in the summer. The committee acts for interim meeting between sessions. The EC is the place for the first discussion of problems the YM has to deal with. The committee provides guidance and loving care to the YM staff. When EC is acting as the Personnel Committee, the EC meeting at that time may be limited to the members listed above.

Also, see the DIA, page 4.

As Membership clerk, Phoebe reminded Friends that MM membership reports are now due.

Jack Bradin gave the YM Gathering update. The committee proposed increases in registration fees: \$6 for an individual (to \$41), \$12 for a family (to \$57), and late fee from \$20 to \$30. The cost of insurance for YM events was the reason for this proposal.

Nancy Fennell, former YM Gathering clerk, reminded Friends that the Gathering has returned surpluses to the General Fund. Caroline stated the proposed \$700 from the Gathering was not only for insurance but "for administration" costs.

Following a discussion on the merits of increasing fees, an understanding arose that there was no intention to increase fees for the 2005 YM Gathering. The \$700 line item referred to the proposed FY 2005-2006 budget. Hence, it referred to the 2006 YM Gathering [Committee].

Two more volunteers are needed: Wee-Friends and a volunteer coordinator.

Kathy Hersh gave the Youth Committee Report. The teen program is planned. The youth will engage in Clerking activities at the plenary sessions. The main concern is currently the elementary program. Kathy will coordinate and facilitate but needs help in doing so. Ideas were presented on how to best meet the demands of supervising the children. A suggestion was made to assign monthly meetings a block of time. Attachment 4: JYM 2005 – Middle and High School Teens Program.

After noting a need and plan for youth activities at interim meetings Kathy requested continued input on Youth Committee matters.

Dana Putney, assistant clerk, presented the Peace and Social Concerns Committee report. The committee's composition has been somewhat amorphous with people coming and going. Brian Olson, committee clerk, has resigned. Brian wishes to devote his attention to marriage and starting a family. A committee clerk is needed. Please share this need in your MM.

Friends are urged to keep AVP in the Light and share information on MM peace vigils. Draft counseling initiatives in Gainesville (University of Florida) were noted.

In a ruling this past September, the 11th U.S. Circuit Court of Appeals allowed Florida to remain the only state with a complete ban on gay adoption. The law was passed in 1977 at the height of Anita Bryant's anti-homosexual campaign. Peace & Social concerns offered the following minute, which was approved.

**05RM06** RM, on behalf of SEYM, supports the removal of Florida's legal ban on adoption by individuals of alternative sexual orientations. The position is in accordance with the Quaker testimony of Equality and our belief that there is that of God in all persons.

Because of our position on this ban, RM asks that SEYM add to the YM agenda a consideration of our proposal to join the Coalition for Fair Adoption. The Coalition is devoted to removing the adoption ban, and they are currently seeking supportive religious groups to join their Faith Committee. Upon joining we would be listed with other faith organizations as supporters of the Coalition and we would need to appoint at least one representative to their Faith Committee.

Becky Steele, a representative to the Coalition and member of St. Petersburg MM, would be willing to serve as SEYM's representative, but other volunteers would be greatly appreciated.

Kathy spoke of the effort to produce a bill to end Anti-GLBT harassment and violence in Florida's schools.

Following a break, reports from the Representatives to Organizations were given. Karen Putney reported that FCNL is seeking greater contact with monthly meetings. Herb spoke of the FGC's 2006 Gathering to be held in the Tacoma, Washington area.

Appreciation was expressed for the detailed reports submitted for the DIA: Half Yearly Meeting by Karyn Begin and Michael Wilson, AFSC Corporation representative Petra Doan, FGC Central Committee representative Ellie Caldwell, and the FWC Triennial report by Fern Mayo.

Herb gave the Trustees Report. He mentioned the loans to support Los Amigos, the Tampa meetinghouse, and Miami MM Bartram house projects.

The roles of the Secretary's Salary, and Outreach Travel Endowment Funds were reviewed. Dividends from these endowment funds contribute to the payment of budgeted annual expenses. Dividends from the Youth [Endowment Fund are being reinvested until such time as the fund reaches \$15,000-\$20,000. Then dividends will go toward subsidizing young Friends' attendance and program at the Gathering. Growing the Gathering Youth fund is a current concern. For example, the Secretary's Salary Fund dividends of \$4185.00 were transferred to the General Fund to help cover administrative costs.

Herb stated the Trustees actions show a sanely directed distribution of funds. But, no matter how it is dispersed we are below budget.

There was a discussion on how increasing registration fees have and may continue to limit attendance at the Gathering. Gary said the focus is on Jack's proposal to increase Gathering fees and Nancy's observation that the Gathering has a surplus of 1-2 thousand dollars, annually.

During the commentary Gary referred to the minute **04RM12**:

RM approves paying for insurance for the remainder of FY 2004-2005 from reserves in the General Fund. The YM Gathering and Worship & Ministry committees will be asked to provide a portion of registration fees and donations from the YM Gathering and Michener Lecture in order to partially compensate for the cost of insurance.

In conclusion, there was an understanding that the experience of the upcoming Gathering would give the Finance Committee and YM a clearer view of how to proceed.

Herb further reported that if one wishes to make contributions to the Endowment Funds and/or General Fund, Pay Pal is now available on the SEYM website. Also, see the Trustees Report in DIA, pages 12-13.

Neil Andersen gave the Treasurer's Report that included the YTD and First Half Actual vs. Budget cash basis. Attachment 5: SEYM Treasurer's Report.

Finance clerk Caroline Lanker presented the proposed FY 2005-2006 budget. After consideration the new budget will be presented to YM Gathering for approval. Some salient points include a 66% reduction in expected individual donations, a 13.6% increase in meeting and worship group donations (apportionments), an expected 6.5% increase in income, a \$1165 return from events to the General Fund, and no change in donations to organizations.

Annie McPherson, Nominating clerk, stated her committee is optimistic about filling those positions that will soon become vacant.

Since the Religious Education Committee has been unable to function or contribute its leadings to the YM, the following minute on re-organization was approved.

**05RM07** The Religious Education Committee is going on inactive status. Worship & Ministry will take on religious education projects. We propose funds budgeted to RE go to the Worship & Ministry Committee.

A minute of recognition was approved.

**05RM08** Representative Meeting expresses deep gratitude for the warm hospitality provided by Orlando and Winter Park Meetings during the January business session, Michener Lecture, and seminars. We appreciate the loving effort involved in preparing delicious meals and creating a gracious environment

Numbered Minutes were reviewed and amended as needed.

Gary thanked Friends for their patience, wisdom, integrity, and – most of all – their loving spirit.

The meeting ended with silent worship.

Attachment 1: Numbered Minutes, SEYM Representative Meeting  
1/15/05

**05RM01** RM refers to the Youth Committee a concern to develop a youth worker policy for SEYM to be brought before YM in 2005.

**05RM02** RM approves Orlando Monthly Meeting's minute recommending the Deland Worship group become a preparative meeting.

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*A Quaker Meeting for Remembering* is a Meeting for Worship to celebrate the life of our Friend. Those of us who are Friends are accustomed to settling into the spirit of meditation as we approach our meeting place. We enter quietly, in silence, and commence to listen to the “spirit” within us.

Today, we welcome you. One of our members will share a biographical sketch, and then, we will settle into our meeting for worship and memories.

We hope that, as you may feel led, you will contribute your thoughts from our silence, in the manner of Friends — briefly. Do recognize, that the meeting-as-a-whole continues to worship, each of us in our own way. In approximately an hour, as the meditation-level lifts, our clerk will end the meeting by initiating the shaking of hands.

Today, we honor our memories of our friend/  
Friend.

Attachment 2: Winter Representative Meeting Attendees

Deland WG

Chris Patton  
Dan Vaughen

Fort Myers MM

Nancy Fennell  
Tom Fennell  
Al Webber  
Marilyn Webber

Gainesville MM

Annie McPherson  
Laura Winefordner

Halifax

Beverly Bird

Jacksonville MM

Al Geiger  
Wendy Clarissa Geiger

Lake Wales WG

Caroline Lanker  
Bill Rapp

Miami MM

Eduardo Diaz  
Kathy Hersh  
Katie Hersh

Orlando MM

Bill Carlie  
Ed Lesnick  
Judy Schmalstig  
Eduardo Ysern

Palm Beach MM

Gary Arthur  
Jack Bradin  
Ellie Caldwell

Sarasota MM

Carol Bechtel  
David Bechtel  
Lucinda Hathaway  
Janet Huelster  
Fran Palmeri  
James Weston  
Patricia Weston

Space Coast MM

David Robinson  
Lyn-Cope Robinson

St. Petersburg MM

Jan Dahm  
Herb Haigh  
Becky Steele

Tallahassee MM

Neil Andersen  
Phoebe Andersen  
Gay Howard  
Susan Taylor

Tampa MM

Dana Putney  
Karen Putney  
Barbara Wolfe

Winter Park MM

Cathy Gaskill  
Steve Jordan

#### Attachment 4: JYM 2005 - Middle and High School Teens Program

Our theme this year is 'Organizing for Change.' We plan to begin our session with a group and/or individual brainstorm focusing on how we can make changes in our lives and within our communities.

Workshops include:

- Organizing for change in our schools (led by Kathy Hersh).
- Learning about conscientious objection and draft counseling (led by Dick Beardsley and possibly some other Friends).
- How JYM can get involved in SEYM (led by Lyn Cope-Robinson).
- How we as teen Friends can get involved in local or national government (led by Dan Vaughn).

Afternoon activities that the teen Friends wish to participate in include the Fishbowl workshop involving both teens and adults, and an informal mini-workshop on clerking for current JYM clerks and anyone interested in clerking in the future (led by Susan Taylor).

We have not yet scheduled times for our workshops as we have not received information regarding scheduling problems from our workshop leaders, but we will continue to work on this. If we have any extra time, we may consider organizing a session with the Young Friends, as they have expressed an interest in a game of ultimate Frisbee.

In the light,  
Teen Friends of SEYM

**Southeastern Yearly Meeting**  
**First Half Fiscal Year 2004-2005 Actual vs. Budget**  
June 1 through November 30, 2004

|  | Six Months          |                     |                      | Annual<br>Budget    |
|--|---------------------|---------------------|----------------------|---------------------|
|  | Actual \$           | Budget \$           | \$ Over Budget       |                     |
| <b>Income</b>                                      |                     |                     |                      |                     |
| 2000 · Real Income                                 |                     |                     |                      |                     |
| 2001 · Donations                                   |                     |                     |                      |                     |
| 2002 · Individual Donations                        | \$ 348.00           | \$ 3,947.48         | \$ (3,599.48)        | \$ 7,895.00         |
| 2003 · Meeting Donations                           | \$ 19,427.30        | \$ 21,920.02        | \$ (2,492.72)        | \$ 43,840.00        |
| <b>Total 2001 · Donations</b>                      | <b>\$ 19,775.30</b> | <b>\$ 25,867.50</b> | <b>\$ (6,092.20)</b> | <b>\$ 51,735.00</b> |
| 2200 · Investment Earnings                         |                     |                     |                      |                     |
| 2203 · Savings Account Interest                    | \$ 38.82            | \$ 75.00            | \$ (36.18)           | \$ 150.00           |
| <b>Total 2200 · Investment Earnings</b>            | <b>\$ 38.82</b>     | <b>\$ 75.00</b>     | <b>\$ (36.18)</b>    | <b>\$ 150.00</b>    |
| <b>Total 2000 · Real Income</b>                    | <b>\$ 19,814.12</b> | <b>\$ 25,942.50</b> | <b>\$ (6,128.38)</b> | <b>\$ 51,885.00</b> |
| 2700 · Transfer in FROM other classes              |                     |                     |                      |                     |
| 2804 · from Trustee's Funds                        |                     |                     |                      |                     |
| 2820 · for Secretary's Salary                      | \$ 2,078.36         | \$ 2,066.00         | \$ 12.36             | \$ 4,132.00         |
| 2871 · from Sullivan Mortgage interest             | \$ 109.45           | \$ 64.02            | \$ 45.43             | \$ 128.00           |
| <b>Total 2804 · from Trustee's Funds</b>           | <b>\$ 2,187.81</b>  | <b>\$ 2,130.02</b>  | <b>\$ 57.79</b>      | <b>\$ 4,260.00</b>  |
| <b>Total 2700 · Transfer in FROM other classes</b> | <b>\$ 2,187.81</b>  | <b>\$ 2,130.02</b>  | <b>\$ 57.79</b>      | <b>\$ 4,260.00</b>  |
| <b>Total Income</b>                                | <b>\$ 22,001.93</b> | <b>\$ 28,072.52</b> | <b>\$ (6,070.59)</b> | <b>\$ 56,145.00</b> |
| <b>Expense</b>                                     |                     |                     |                      |                     |
| 2999 · Expenses                                    |                     |                     |                      |                     |
| 3000 · Administrative                              |                     |                     |                      |                     |
| 3001 · Bank Service Charges                        |                     |                     |                      | \$ 25.00            |
| 3080 · Duplication                                 | \$ 543.39           | \$ 2,250.00         | \$ (1,706.61)        | \$ 4,500.00         |
| 3106 · Liability Insurance                         | \$ 362.11           |                     | \$ 362.11            |                     |
| 3146 · Non-Profit Corporation Fee                  |                     |                     |                      | \$ 65.00            |
| 3200 · Office Supplies                             | \$ 87.42            | \$ 249.98           | \$ (162.56)          | \$ 500.00           |
| 3270 · Payroll Expenses                            | \$ 13,859.88        | \$ 13,860.00        | \$ (0.12)            | \$ 27,720.00        |
| 3380 · Postage/Shipping                            | \$ 479.47           | \$ 800.02           | \$ (320.55)          | \$ 1,600.00         |
| 3381 · Post Office Box rental                      |                     | \$ 50.00            | \$ (50.00)           | \$ 50.00            |
| 3400 · Office Equipment                            |                     | \$ 150.00           | \$ (150.00)          | \$ 300.00           |
| 3500 · Professional Fees                           | \$ 225.00           | \$ 250.00           |                      | \$ 500.00           |
| 3640 · Rent, Office                                | \$ 600.00           | \$ 600.00           | \$ -                 | \$ 1,200.00         |
| 3700 · Repairs                                     |                     | \$ 50.02            | \$ (50.02)           | \$ 100.00           |
| 3816 · Software                                    | \$ 95.00            | \$ 75.00            | \$ 20.00             | \$ 150.00           |
| 3840 · Telephone & Inet access                     | \$ 545.54           | \$ 549.98           | \$ (4.44)            | \$ 1,100.00         |
| 3860 · Travel Administrative                       | \$ 729.85           | \$ 525.00           | \$ 204.85            | \$ 1,050.00         |
| 3900 · Website                                     | \$ 100.00           |                     | \$ 100.00            | \$ 100.00           |
| <b>Total 3000 · Administrative</b>                 | <b>\$ 17,627.66</b> | <b>\$ 19,410.00</b> | <b>\$ (1,757.34)</b> | <b>\$ 38,960.00</b> |

**Southeastern Yearly Meeting**  
**First Half Fiscal Year 2004-2005 Actual vs. Budget**  
June 1 through November 30, 2004

|   | Six Months          |                     |                      | Annual<br>Budget    |
|---|---------------------|---------------------|----------------------|---------------------|
|   | Actual \$           | Budget \$           | \$ Over Budget       |                     |
| <b>4000 · Committee Operating Expenses</b>        |                     |                     |                      |                     |
| 4309 · Archives                                   |                     | \$ 24.98            | \$ (24.98)           | \$ 50.00            |
| 4319 · Cuban Quaker Project                       |                     | \$ 24.98            | \$ (24.98)           | \$ 50.00            |
| 4329 · Executive                                  |                     | \$ 49.99            | \$ (49.99)           | \$ 100.00           |
| 4339 · Faith and Practice                         |                     | \$ 150.00           | \$ (150.00)          | \$ 300.00           |
| 4349 · Finance                                    |                     | \$ 24.98            | \$ (24.98)           | \$ 50.00            |
| 4359 · Nominating                                 |                     | \$ 24.98            | \$ (24.98)           | \$ 50.00            |
| 4369 · Peace and Social Concerns                  | \$ 100.00           | \$ 75.00            | \$ 25.00             | \$ 150.00           |
| 4379 · Religious Education                        |                     | \$ 24.98            | \$ (24.98)           | \$ 50.00            |
| 4389 · Youth Committee                            |                     | \$ 24.98            | \$ (24.98)           | \$ 50.00            |
| 4399 · Worship and Ministry                       |                     | \$ 75.00            | \$ (75.00)           | \$ 150.00           |
| <b>Total 4000 · Committee Operating Expenses</b>  | <u>\$ 100.00</u>    | <u>\$ 499.87</u>    | <u>\$ (399.87)</u>   | <u>\$ 1,000.00</u>  |
| <b>5000 · Donations to Organizations</b>          |                     |                     |                      |                     |
| 5047 · Florida Council of Churches                | \$ 100.00           |                     | \$ 100.00            |                     |
| 5058 · Friends Peace Teams                        | \$ 250.00           |                     | \$ 250.00            |                     |
| <b>Total 5000 · Donations to Organizations</b>    | <u>\$ 350.00</u>    |                     | <u>\$ 350.00</u>     | <u>\$ 11,535.00</u> |
| <b>8000 · Representative Travel</b>               |                     |                     |                      |                     |
| 8160 · Annual Representative                      | \$ 700.51           | \$ 1,050.00         | \$ (349.49)          | \$ 2,100.00         |
| 8260 · Triennial Travel                           |                     | \$ 1,050.00         | \$ (1,050.00)        | \$ 1,050.00         |
| <b>Total 8000 · Representative Travel</b>         | <u>\$ 700.51</u>    | <u>\$ 2,100.00</u>  | <u>\$ (1,399.49)</u> | <u>\$ 3,150.00</u>  |
| <b>8500 · Contingency</b>                         |                     | \$ 249.98           | \$ (249.98)          | \$ 500.00           |
| <b>Total 2999 · Expenses</b>                      | <u>\$ 18,778.17</u> | <u>\$ 22,259.85</u> | <u>\$ (3,481.68)</u> | <u>\$ 55,145.00</u> |
| <b>2700 · Transfer out to other classes</b>       |                     |                     |                      |                     |
| 9005 · Youth at YM Gathering                      |                     | \$ 1,000.00         | \$ (1,000.00)        | \$ 1,000.00         |
| <b>Total 2700 · Transfer out to other classes</b> |                     | <u>\$ 1,000.00</u>  | <u>\$ (1,000.00)</u> | <u>\$ 1,000.00</u>  |
| <b>Total Expenses</b>                             | <u>\$ 18,778.17</u> | <u>\$ 23,259.85</u> | <u>\$ (4,481.68)</u> | <u>\$ 56,145.00</u> |
| <b>Net Income</b>                                 | <u>\$ 3,223.76</u>  | <u>\$ 4,812.67</u>  | <u>\$ (1,588.91)</u> | <u>\$ -</u>         |

**Southeastern Yearly Meeting**  
**YTD Fiscal Year 2004-2005 Actual vs. Budget**  
June 1, 2004 through January 15, 2005

|  | Seven-and-a-Half Months |                     |                      | Annual<br>Budget    |
|--|-------------------------|---------------------|----------------------|---------------------|
|  | Actual \$               | Budget \$           | \$ Over Budget       |                     |
| <b>Income</b>                                      |                         |                     |                      |                     |
| 2000 · Real Income                                 |                         |                     |                      |                     |
| 2001 · Donations                                   |                         |                     |                      |                     |
| 2002 · Individual Donations                        | \$ 706.27               | \$ 4,902.53         | \$ (4,196.26)        | \$ 7,895.00         |
| 2003 · Meeting Donations                           | \$ 29,086.28            | \$ 27,223.24        | \$ 1,863.04          | \$ 43,840.00        |
| Total 2001 · Donations                             | <u>\$ 29,792.55</u>     | <u>\$ 32,125.77</u> | <u>\$ (2,333.22)</u> | <u>\$ 51,735.00</u> |
| 2200 · Investment Earnings                         |                         |                     |                      |                     |
| 2203 · Savings Account Interest                    | \$ 46.46                | \$ 93.15            | \$ (46.69)           | \$ 150.00           |
| Total 2200 · Investment Earnings                   | <u>\$ 46.46</u>         | <u>\$ 93.15</u>     | <u>\$ (46.69)</u>    | <u>\$ 150.00</u>    |
| <b>Total 2000 · Real Income</b>                    | <b>\$ 29,839.01</b>     | <b>\$ 32,218.92</b> | <b>\$ (2,379.91)</b> | <b>\$ 51,885.00</b> |
| 2700 · Transfer in FROM other classes              |                         |                     |                      |                     |
| 2750 · Surplus from HYM                            | \$ 150.00               |                     | \$ 150.00            |                     |
| 2804 · from Trustee's Funds                        |                         |                     |                      |                     |
| 2815 · for Outreach Travel                         | \$ 942.32               |                     | \$ 942.32            |                     |
| 2820 · for Secretary's Salary                      | \$ 4,184.58             | \$ 4,132.00         | \$ 52.58             | \$ 4,132.00         |
| 2871 · from Sullivan Mortgage interest             | \$ 121.14               | \$ 79.51            | \$ 41.63             | \$ 128.00           |
| Total 2804 · from Trustee's Funds                  | <u>\$ 5,248.04</u>      | <u>\$ 4,211.51</u>  | <u>\$ 1,036.53</u>   | <u>\$ 4,260.00</u>  |
| <b>Total 2700 · Transfer in FROM other classes</b> | <b>\$ 5,398.04</b>      | <b>\$ 4,211.51</b>  | <b>\$ 1,186.53</b>   | <b>\$ 4,260.00</b>  |
| <b>Total Income</b>                                | <b>\$ 35,237.05</b>     | <b>\$ 36,430.43</b> | <b>\$ (1,193.38)</b> | <b>\$ 56,145.00</b> |
| <b>Expense</b>                                     |                         |                     |                      |                     |
| 2999 · Expenses                                    |                         |                     |                      |                     |
| 3000 · Administrative                              |                         |                     |                      |                     |
| 3001 · Bank Service Charges                        |                         |                     |                      | \$ 25.00            |
| 3080 · Duplication                                 | \$ 572.99               | \$ 2,794.35         | \$ (2,221.36)        | \$ 4,500.00         |
| 3106 · Liability Insurance                         | \$ 714.21               |                     | \$ 714.21            |                     |
| 3146 · Non-Profit Corporation Fee                  |                         |                     | \$ -                 | \$ 65.00            |
| 3200 · Office Supplies                             | \$ 115.68               | \$ 310.47           | \$ (194.79)          | \$ 500.00           |
| 3270 · Payroll Expenses                            | \$ 16,169.86            | \$ 17,213.23        | \$ (1,043.37)        | \$ 27,720.00        |
| 3380 · Postage/Shipping                            | \$ 500.91               | \$ 993.56           | \$ (492.65)          | \$ 1,600.00         |
| 3381 · Post Office Box rental                      |                         | \$ 50.00            | \$ (50.00)           | \$ 50.00            |
| 3400 · Office Equipment                            |                         | \$ 186.29           | \$ (186.29)          | \$ 300.00           |
| 3500 · Professional Fees                           | \$ 262.50               | \$ 310.47           | \$ (47.97)           | \$ 500.00           |
| 3640 · Rent, Office                                | \$ 600.00               | \$ 745.16           | \$ (145.16)          | \$ 1,200.00         |
| 3700 · Repairs                                     |                         | \$ 62.11            | \$ (62.11)           | \$ 100.00           |
| 3816 · Software                                    | \$ 95.00                | \$ 93.15            | \$ 1.85              | \$ 150.00           |
| 3840 · Telephone & Inet access                     | \$ 545.54               | \$ 683.05           | \$ (137.51)          | \$ 1,100.00         |
| 3860 · Travel Administrative                       | \$ 729.85               | \$ 652.02           | \$ 77.83             | \$ 1,050.00         |
| 3900 · Website                                     | \$ 118.75               | \$ 45.16            | \$ 73.59             | \$ 100.00           |
| Total 3000 · Administrative                        | <u>\$ 20,425.29</u>     | <u>\$ 24,139.02</u> | <u>\$ (3,713.73)</u> | <u>\$ 38,960.00</u> |

**Southeastern Yearly Meeting**  
**YTD Fiscal Year 2004-2005 Actual vs. Budget**  
June 1, 2004 through January 15, 2005

|   | Seven-and-a-Half Months |                     |                      | Annual<br>Budget    |
|---|-------------------------|---------------------|----------------------|---------------------|
|   | Actual \$               | Budget \$           | \$ Over Budget       |                     |
| <b>4000 · Committee Operating Expenses</b>        |                         |                     |                      |                     |
| 4309 · Archives                                   |                         | \$ 31.03            | \$ (31.03)           | \$ 50.00            |
| 4319 · Cuban Quaker Project                       |                         | \$ 31.03            | \$ (31.03)           | \$ 50.00            |
| 4329 · Executive                                  |                         | \$ 62.08            | \$ (62.08)           | \$ 100.00           |
| 4339 · Faith and Practice                         |                         | \$ 186.29           | \$ (186.29)          | \$ 300.00           |
| 4349 · Finance                                    |                         | \$ 31.03            | \$ (31.03)           | \$ 50.00            |
| 4359 · Nominating                                 |                         | \$ 31.03            | \$ (31.03)           | \$ 50.00            |
| 4369 · Peace and Social Concerns                  | \$ 100.00               | \$ 93.15            | \$ 6.85              | \$ 150.00           |
| 4379 · Religious Education                        |                         | \$ 31.03            | \$ (31.03)           | \$ 50.00            |
| 4389 · Youth Committee                            |                         | \$ 31.03            | \$ (31.03)           | \$ 50.00            |
| 4399 · Worship and Ministry                       |                         | \$ 93.15            | \$ (93.15)           | \$ 150.00           |
| <b>Total 4000 · Committee Operating Expenses</b>  | <b>\$ 100.00</b>        | <b>\$ 620.85</b>    | <b>\$ (520.85)</b>   | <b>\$ 1,000.00</b>  |
| <b>5000 · Donations to Organizations</b>          |                         |                     |                      |                     |
| 5047 · Florida Council of Churches                | \$ 100.00               |                     | \$ 100.00            |                     |
| 5058 · Friends Peace Teams                        | \$ 250.00               |                     | \$ 250.00            |                     |
| 5078 · ProNica                                    | \$ 3,000.00             |                     | \$ 3,000.00          |                     |
| <b>Total 5000 · Donations to Organizations</b>    | <b>\$ 3,350.00</b>      |                     | <b>\$ 3,350.00</b>   | <b>\$ 11,535.00</b> |
| <b>8000 · Representative Travel</b>               |                         |                     |                      |                     |
| 8160 · Annual Representative                      | \$ 833.71               | \$ 1,304.03         | \$ (470.32)          | \$ 2,100.00         |
| 8260 · Triennial Travel                           |                         | \$ 1,050.00         | \$ (1,050.00)        | \$ 1,050.00         |
| <b>Total 8000 · Representative Travel</b>         | <b>\$ 833.71</b>        | <b>\$ 2,354.03</b>  | <b>\$ (1,520.32)</b> | <b>\$ 3,150.00</b>  |
| <b>8500 · Contingency</b>                         |                         | \$ 310.47           | \$ (310.47)          | \$ 500.00           |
| <b>Total 2999 · Expenses</b>                      | <b>\$ 24,709.00</b>     | <b>\$ 27,424.37</b> | <b>\$ (2,715.37)</b> | <b>\$ 55,145.00</b> |
| <b>2700 · Transfer out to other classes</b>       |                         |                     |                      |                     |
| 9005 · Youth at YM Gathering                      |                         | \$ 1,000.00         | \$ (1,000.00)        | \$ 1,000.00         |
| <b>Total 2700 · Transfer out to other classes</b> |                         | <b>\$ 1,000.00</b>  | <b>\$ (1,000.00)</b> | <b>\$ 1,000.00</b>  |
| <b>Total Expenses</b>                             | <b>\$ 24,709.00</b>     | <b>\$ 28,424.37</b> | <b>\$ (3,715.37)</b> | <b>\$ 56,145.00</b> |
| <b>Net Income</b>                                 | <b>\$ 10,528.05</b>     | <b>\$ 8,006.06</b>  | <b>\$ 2,521.99</b>   | <b>\$ -</b>         |